

Clarke Balcom Law

1312 SW 16th Ave, 2nd Floor
 Portland, OR 97201

Ph: (503) 224-5950 Fax: (503) 467-4669

Client Name: Robert and Carla McCullough

Invoice for Case #: 13-33529 **Date Submitted: 16 July 2013**

<u>Date</u>	<u>Rate</u>	<u>Person</u>	<u>Time</u>	<u>Work Done</u>	<u>Amount</u>
9-Oct-12	\$325.00	ECB	2.7	Initial consultation	\$ 877.50
9-Oct-12	\$325.00	ECB	0.2	Notes to file	\$ 65.00
9-Oct-12	\$130.00	EAS	0.1	Prepare IRS Form 8821 for each client; obtain signatures	\$ 13.00
10-Oct-12	\$130.00	ET	0.3	Review file for emergencies; calendar foreclosure	\$ 39.00
10-Oct-12	\$0.00	JT	1.0	Prepare New Client file	\$ -
10-Oct-12	\$130.00	JH	0.1	Prepare and send letter of instruction to client	\$ 13.00
10-Oct-12	\$130.00	EAS	0.3	Call to IRS to check account status and order transcripts	\$ 39.00
10-Oct-12	\$130.00	CMK	0.3	Phone to Recontrust and research to obtain sale date information; phone to client regarding same	\$ 39.00
10-Oct-12	\$160.00	JZ	0.3	Review file for recent tax returns, pay stubs and case issues	\$ 48.00
11-Oct-12	\$130.00	CMK	0.5	Prepare and send instruction letter to client; Review notes, organize for production; open client in Best Case and input initial Petition information; phone with client regarding foreclosure information	\$ 65.00
11-Oct-12	\$130.00	EAS	0.1	Receive and review IRS account transcripts to ensure all ordered transcripts received; route	\$ 13.00
15-Oct-12	\$130.00	EAS	0.1	Call from client regarding original documents and credit counseling	\$ 13.00
16-Oct-12	\$130.00	CMK	0.1	Phone to clients regarding Credit Counseling Certificate	\$ 13.00
18-Oct-12	\$130.00	CMK	0.1	Receive Credit Counseling Certificate via email, update Best Case Exhibit D	\$ 13.00
19-Oct-12	\$130.00	CMK	0.4	Review Attorney notes, client notes and documents provided in preparation for meeting with client to go over Questionnaire; print all forms and handouts for client to review and execute	\$ 52.00
19-Oct-12	\$130.00	CMK	0.8	Meet with client to review Questionnaire and answer general questions (.6); notes to file (.2)	\$ 104.00

<p style="text-align: center;">Clarke Balcom Law</p> <p style="text-align: center;">1312 SW 16th Ave, 2nd Floor</p> <p style="text-align: center;">Portland, OR 97201</p> <p style="text-align: center;">Ph: (503) 224-5950 Fax: (503) 467-4669</p>					
<p style="text-align: center;"><u>Client Name: Robert and Carla McCullough</u></p>					
Invoice for Case #: 13-33529				Date Submitted: 16 July 2013	
<u>Date</u>	<u>Rate</u>	<u>Person</u>	<u>Time</u>	<u>Work Done</u>	<u>Amount</u>
19-Oct-12	\$130.00	CMK	1.0	Review Form One, ensure correct and check Pacer for prior Bankruptcies ; prepare Attorney Compensation and Statement of Financial Affairs #9; research home value, prepare Sch A (.4); research vehicle and asset values, prepare Sch B (.3) prepare Sch E as precautionary ; review current expenses, prepare Sch J; review payments made to Cricket, begin preparation of Statement of Financial Affairs (.3)	\$ 130.00
24-Oct-12	\$130.00	CMK	0.1	Review last 6 months of Husband's income, calculate and add to Means Test	\$ 13.00
25-Oct-12	\$130.00	CMK	0.5	calculate and add to Means Test; review last 2 months of paystubs for clients, calculate and prepare Sch I; review bank	\$ 65.00
25-Oct-12	\$130.00	CMK	0.3	Review foreclosure notice, add to Sch D, research foreclosure online, no date set; review 2010 and 2011 tax returns, update prepare Statement of Financial Affairs #1 and 2	\$ 39.00
25-Oct-12	\$130.00	CMK	0.4	Authenticate Client and order credit report; review credit report and all statements in file, prepare Sch F and D; review Sch I and J, prepare Plan payment worksheet	\$ 52.00
25-Oct-12	\$130.00	CMK	0.2	Review Attorney notes, client notes and documents in file, ensure all information in Best Case	\$ 26.00
29-Oct-12	\$160.00	JZ	0.3	Review Sch A for accuracy; make necessary changes; search database for required entity to serve Plan to secured creditor; update on Sch D	\$ 48.00
30-Oct-12	\$160.00	JZ	0.2	Phone from client regarding timeline for filing	\$ 32.00
30-Oct-12	\$160.00	JZ	0.3	Review Sch B and C; search for required entities to serve secured creditor with Plan; update on Sch D	\$ 48.00
30-Oct-12	\$160.00	JZ	0.3	Review Sch I and J for accuracy; make necessary changes to Sch J	\$ 48.00
30-Oct-12	\$160.00	JZ	0.2	Review Means Test for accuracy and applicable commitment period; make necessary changes	\$ 32.00
30-Oct-12	\$160.00	JZ	0.1	Review Sch E and F for accuracy, confirm signed returns in file for 2011	\$ 16.00

Clarke Balcom Law

1312 SW 16th Ave, 2nd Floor
 Portland, OR 97201

Ph: (503) 224-5950 Fax: (503) 467-4669

Client Name: Robert and Carla McCullough

Invoice for Case #: 13-33529	Date Submitted: 16 July 2013
-------------------------------------	-------------------------------------

<u>Date</u>	<u>Rate</u>	<u>Person</u>	<u>Time</u>	<u>Work Done</u>	<u>Amount</u>
31-Oct-12	\$160.00	JZ	0.2	Review Statement of Financial Affairs for accuracy; memo regarding documents still needed	\$ 32.00
31-Oct-12	\$160.00	JZ	0.5	Run feasibility/liquidation analysis; draft Chapter 13 Plan; forward file	\$ 80.00
31-Oct-12	\$130.00	CMK	0.1	Email to client to request needed items	\$ 13.00
31-Oct-12	\$130.00	ET	0.3	Phone to client regarding case status; notes to file	\$ 39.00
31-Oct-12	\$130.00	CMK	0.3	Print and review Petition, mark initial corrections in Best Case and route to Attorney for review; print Attorney Compensation, Statement of Financial Affairs and Plan	\$ 39.00
8-Nov-12	\$130.00	CMK	0.2	Review new retail installment contract, research vehicle value and add to Sch B; notes regarding same; review updated	\$ 26.00
8-Nov-12	\$130.00	CMK	0.2	Review last 2 months of paystubs, recalculate Sch I	\$ 26.00
20-Nov-12	\$130.00	CMK	0.1	Phone with client regarding timeline to file	\$ 13.00
28-Nov-12	\$275.00	MSS	1.4	Review Chapter 13 Petition and Plan; review file and supporting documents, make necessary changes and note case issues	\$ 385.00
5-Dec-12	\$130.00	CMK	0.1	Review last 2 months of paystubs, calculate and update Sch I, forward for review and adjust Plan	\$ 13.00
26-Dec-12	\$160.00	JZ	0.4	Review updated income information; make necessary changes to Sch J; rerun feasibility analysis; update Plan; review financials for accuracy; note documents still needed	\$ 64.00
9-Jan-13	\$130.00	CMK	0.1	Email to client to request updated income information	\$ 13.00
10-Jan-13	\$130.00	CMK	0.1	Prepare and mail tax refund letter to client	\$ 13.00
16-Jan-13	\$130.00	CMK	0.1	Update Statement of Financial Affairs #1 and 2 for filing in 2013	\$ 13.00
23-Jan-13	\$130.00	CMK	0.1	Phone with client regarding updated income needed	\$ 13.00
7-Feb-13	\$130.00	CMK	0.5	Review updated paystubs and current deductions, update Means Test, Schedule I	\$ 65.00

Clarke Balcom Law					
1312 SW 16th Ave, 2nd Floor					
Portland, OR 97201					
Ph: (503) 224-5950 Fax: (503) 467-4669					
<u>Client Name: Robert and Carla McCullough</u>					
Invoice for Case #: 13-33529			Date Submitted: 16 July 2013		
<u>Date</u>	<u>Rate</u>	<u>Person</u>	<u>Time</u>	<u>Work Done</u>	<u>Amount</u>
7-Feb-13	\$130.00	CMK	0.3	Review updated bank statements; update Sch B; review updated creditor statements, add to Sch F; note to file regarding updates in income	\$ 39.00
19-Feb-13	\$160.00	JZ	1.0	Review file notes and updated income documents; make necessary changes to Sch J; (.5) run new feasibility/liquidation analysis; redrafted Plan; make changes to Means Test (.5)	\$ 160.00
21-Feb-13	\$275.00	MSS	0.6	Review updated Chapter 13 Petition and Plan; make necessary changes and note case issues	\$ 165.00
22-Feb-13	\$0.00	CMK	0.1	Phone to client regarding signing	\$ -
26-Feb-13	\$295.00	MSS	0.1	Direct paralegal regarding pre-paid credit card, filing and paystubs	\$ 29.50
26-Feb-13	\$130.00	CMK	0.3	Obtain Attorney instructions regarding pre-paid credit card, filing and paystubs; phone with client regarding getting ready to sign Petition	\$ 39.00
6-Mar-13	\$130.00	CMK	0.1	Email to client to follow up on needed paystubs	\$ 13.00
13-Mar-13	\$295.00	MSS	0.1	Direct paralegal regarding Chapter 13 filing, funds saved and timeline	\$ 29.50
13-Mar-13	\$130.00	CMK	0.3	Obtain Attorney direction; phone with client regarding timeline to file	\$ 39.00
18-Mar-13	\$295.00	MSS	0.2	Phone to client regarding timeline to file and Chapter 13 Plan	\$ 59.00
4-Apr-13	\$130.00	CMK	0.1	Phone to client regarding paystubs needed	\$ 13.00
9-Apr-13	\$0.00	CMK	0.1	Message from client with ETA for requested documents	\$ -
16-Apr-13	\$160.00	JZ	0.4	Review note regarding revised income; review changes, adjust Sch J; run new feasibility; revise Plan; forward for signing	\$ 64.00
16-Apr-13	\$130.00	CMK	0.5	Calls to and from client regarding signing; notes and update file	\$ 65.00
16-Apr-13	\$130.00	CMK	0.4	Prepare and send instruction letter to client; review updated paystubs, update Means Test for April filing	\$ 52.00
16-Apr-13	\$130.00	CMK	0.4	Review 2012 tax returns, update Statement of Financial Affairs #1; review last 2 months of household income, calculate and prepare Sch I; memo to attorney	\$ 52.00

<p style="text-align: center;">Clarke Balcom Law 1312 SW 16th Ave, 2nd Floor Portland, OR 97201 Ph: (503) 224-5950 Fax: (503) 467-4669</p>					
<p style="text-align: center;"><u>Client Name: Robert and Carla McCullough</u></p>					
Invoice for Case #: 13-33529				Date Submitted: 16 July 2013	
<u>Date</u>	<u>Rate</u>	<u>Person</u>	<u>Time</u>	<u>Work Done</u>	<u>Amount</u>
23-Apr-13	\$160.00	JZ	0.4	Prepare file for signing; update Sch B, C and all other documents; review financial forms, make necessary changes; print all forms/documents for clients to review and execute; forward to Attorney	\$ 64.00
23-Apr-13	\$295.00	MSS	1.5	Meet with clients to review draft Chapter 13 Petition and Plan; discuss budget, secured debts, Plan feasibility and other issues (1.3); notes to file (.2)	\$ 442.50
30-Apr-13	\$130.00	CMK	0.2	Phone with client regarding recent communications from Bank of America and documents needed, letter from attorney	\$ 26.00
1-May-13	\$295.00	MSS	0.3	Direct paralegal regarding judicial foreclosure and information from Multnomah County Circuit Court	\$ 88.50
1-May-13	\$130.00	CMK	0.3	Obtain Attorney directions regarding Motion to Dismiss Judicial Foreclosure	\$ 39.00
1-May-13	\$130.00	ET	0.1	Phone to Multnomah County Circuit Court for information on judicial foreclosure; relay data to Attorney and obtain instructions	\$ 13.00
2-May-13	\$295.00	MSS	0.1	Call to Richard Bayless at Malcolm Cisneros regarding judicial foreclosure and status; leave detailed message	\$ 29.50
14-May-13	\$160.00	JZ	0.1	Call from client regarding timeline for filing	\$ 16.00
14-May-13	\$295.00	MSS	0.2	Instructions to paralegal regarding updated paystubs, expenses, Plan payment, direct to prepare revised Sch I and J and Chapter 13 Plan	\$ 59.00
14-May-13	\$160.00	JZ	1.0	Obtain Attorney instructions regarding revisions to Plan; run new feasibility analysis; (.5) revise Sch J and Plan; forward to Attorney to review and further advise (.5)	\$ 160.00
20-May-13	\$295.00	MSS	0.4	Review updated paystubs and expenses, revise Sch I, Sch J, Means Test and Plan	\$ 118.00
22-May-13	\$295.00	MSS	0.1	Phone to client regarding status of auto loan, update paystubs, and filing	\$ 29.50
29-May-13	\$295.00	MSS	0.5	Phone to client regarding mortgage notice, foreclosure and Chapter 13 filing; written instructions to paralegal regarding Plan	\$ 147.50

Clarke Balcom Law1312 SW 16th Ave, 2nd Floor
Portland, OR 97201

Ph: (503) 224-5950 Fax: (503) 467-4669

Client Name: Robert and Carla McCullough**Invoice for Case #: 13-33529** **Date Submitted: 16 July 2013**

<u>Date</u>	<u>Rate</u>	<u>Person</u>	<u>Time</u>	<u>Work Done</u>	<u>Amount</u>
29-May-13	\$130.00	ET	0.3	Phone from client regarding signing, obtain questions and data for Attorney; notes	\$ 39.00
30-May-13	\$160.00	JZ	0.5	Review Attorney instructions regarding changes to Plan; run new feasibility analysis; draft new Plan; forward to Attorney to review and further instruct	\$ 80.00
31-May-13	\$160.00	JZ	0.1	Make necessary changes to Sch J	\$ 16.00
31-May-13	\$160.00	JZ	0.3	Prepare file for signing; update Sch B, C, Means Test, Statement of Financial Affairs and Plan; print all forms/documents for clients to review and execute; forward to Attorney	\$ 48.00
31-May-13	\$295.00	MSS	1.5	Meet with clients to review and sign Chapter 13 Petition and Plan; make necessary changes, explain procedures	\$ 442.50
31-May-13	\$160.00	JZ	0.4	Finalize and file Petition and Plan via ECF	\$ 64.00
31-May-13	\$160.00	JZ	0.5	Obtain date and time for 341(a) Hearing, Confirmation Hearing and deadline to file Claims; calendar hearings and deadlines; serve Chapter 13 Plan to Advantis Credit	\$ 80.00
3-Jun-13	\$160.00	JZ	0.3	Email to clients with case information	\$ 48.00
4-Jun-13	\$160.00	JZ	0.1	Review Notice of Ineligibility of Discharge Due to Prior Case Filing, dated 6/3/13	\$ 16.00
7-Jun-13	\$160.00	JZ	0.05	Review Proof of Claim from IRS, update priority on Sch E;	\$ 8.00
10-Jun-13	\$160.00	JZ	0.1	Prepare and email tax returns and pay advices to Trustee	\$ 16.00
14-Jun-13	\$160.00	JZ	0.3	Prepare and send 341(a) Instruction letter to clients	\$ 48.00
17-Jun-13	\$160.00	JZ	0.1	Review Proof of Claim from Oregon Department of Revenue, update priority on Sch E; feasibility, ok	\$ 16.00
19-Jun-13	\$160.00	JZ	0.1	Review Proof of Claim from Wells Fargo Auto Dealer, update balance and service address on Sch D; no issues	\$ 16.00
26-Jun-13	\$160.00	JZ	0.3	Review letter from Bank of America regarding loss mitigation options/consent letter; prepare instruction letter to clients; forward consent form to Attorney to review and execute; send to client	\$ 48.00
28-Jun-13	\$295.00	MSS	0.1	Review and execute consent form for Bank of America regarding loss mitigation options	\$ 29.50

Clarke Balcom Law1312 SW 16th Ave, 2nd Floor
Portland, OR 97201

Ph: (503) 224-5950 Fax: (503) 467-4669

Client Name: Robert and Carla McCullough**Invoice for Case #: 13-33529****Date Submitted: 16 July 2013**

<u>Date</u>	<u>Rate</u>	<u>Person</u>	<u>Time</u>	<u>Work Done</u>	<u>Amount</u>
1-Jul-13	\$160.00	JZ	0.3	Prepare Order Directing Chapter 13 Payments to the Trustee and file via ECF	\$ 48.00
1-Jul-13	\$160.00	JZ	0.2	Phone and email to clients regarding 341(a) Hearing	\$ 32.00
2-Jul-13	\$162.50	ECB	0.3	Travel to 341(a) Hearing - half rate	\$ 48.75
2-Jul-13	\$325.00	ECB	0.8	Meet with clients prior to 341(a) Hearing; attend Hearing	\$ 260.00
2-Jul-13	\$162.50	ECB	0.3	Travel from 341(a) Hearing - half rate	\$ 48.75
3-Jul-13	\$160.00	JZ	0.2	Receive fully executed/docketed Order Directing Chapter 13 Payments to the Trustee, dated 7/2/13; send copy to employer with instruction letter	\$ 32.00
				Total Attorney Fees	\$ 6,339
25-Oct-12	\$50.00		1	Joint credit report	\$ 50.00
31-May-13	\$281.00		1	Chapter 13 filing fee	\$ 281.00
3-Jun-13	\$6.11		2	Postage for certified, return receipt 1 oz. first class mail	\$ 12.22
3-Jun-13	\$6.31		1	Postage for certified, return receipt 2 oz. first class mail	\$ 6.31
				Total Costs	\$ 350
				Total Fees and Costs	\$ 6,688
				Amount received from Client	\$ 4,831
				Balance due	\$ 1,857
<u>Paralegals</u>		<u>Attorneys</u>			
JH	Jean Hiebert	ECB	Clarke Balcom		
CMK	Cassandra Kuring	MSS	Michael Scott		
EAS	Emily Snyder				
ET	Eloise Tiller				
JT	Jacob Tiller				
JZ	Jackie Zielke				